

Hemophilia without prophylaxis: Assessment of joint range of motion and factor activity

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Abstract

Background: Recurrent joint bleeding in hemophilia results in arthropathy and functional impairment. The relationship of arthropathy development and factor activity (FA) has not been reported in patients with FA levels <15%-20%.

Methods: During the Centers for Disease Control and Prevention Universal Data Collection, joint range-of-motion (ROM) measurements were taken at each comprehensive visit. Data were extracted from male patients with hemophilia (PWH) age ≥ 2 years with baseline factor activity levels $\leq 40\%$, excluding those prescribed prophylaxis, and used to calculate a proportion of normal ROM (PN-ROM) measure. Data were analyzed using regression models.

Results: There were 6703 eligible PWH with 30 102 visits. PN-ROM declined with increasing age, and was associated with hemophilia severity, race/ethnicity, obesity, and viral illnesses. PWH ≥ 30 years old with fFA $\leq 2\%$ and those ≥ 50 years old with FA $\leq 5\%$ had mean PN-ROM values $>10\%$ less than controls; those ≥ 40 years old with FA $<1\%$ had values $>20\%$ less than controls. In the multivariable analysis, subjects with $<1\%$ FA had a 0.43% greater decrease (-0.49 to -0.37 , 95% confidence interval) in PN-ROM each year relative to those with 16%-40% factor activity. A less pronounced effect was seen with 1%-5% or 6%-9% FA.

Conclusion: The effect of FA on ROM loss is far greater than that of any of the other characteristics, especially with FA $<10\%$. This emphasizes the need to maintain a high index of suspicion for arthropathy in individuals with moderate and low-mild hemophilia.

KEYWORDS

arthropathy, clotting factor, hemophilia, joint disease, range of motion

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Essentials

- People with hemophilia who did not receive prophylaxis may reveal the accumulation of arthropathy over long periods of time at a given factor activity (FA).
- Examining loss of joint range of motion (ROM) serves as one measure of arthropathy in people with hemophilia who have been followed longitudinally.
- The magnitude of effect of FA on loss of joint ROM is far greater than any of the other patient characteristic, especially for patients with FA levels <10%.
- The difference of the effect of the type of hemophilia, A versus B, on rate of ROM loss is about one tenth that of having severe disease.

1 | INTRODUCTION

Congenital hemophilia A and B are rare X-linked clotting factor deficiencies (factors VIII and IX, respectively) affecting 25 287 unique patients in the United States seen within the hemophilia treatment center (HTC) network.^{1,2} For most patients with severe hemophilia (<1% residual factor activity [FA]), many with moderate disease (1%-5%) and some with mild disease (>5%-40%), spontaneous and traumatic bleeding predominantly in joints can result in synovial inflammation.¹ Cycles of recurrent bleeding and further inflammation ultimately impact soft tissue, cartilage, and bone, resulting in loss of joint movement, pain, and functional impairment.³

Recommendations for routine infusions of factor concentrate (prophylaxis) in people with severe hemophilia have focused on converting a severe phenotype to a moderate one by maintaining FA >1% and thus spare joint damage.^{1,4} Initiation of prophylaxis prior to joint bleeding (primary prophylaxis) is advocated for children to prevent joint bleeding and minimize damage, and is typically started around 9-12 months of age to coincide with when toddlers start to walk.^{1,4,5}

However, studies have shown that even when patients initiate prophylaxis early, treating to a target of >1% does not prevent silent or overt bleeds and thus joint damage. In the Joint Outcome Study (JOS), US patients' randomized to primary prophylaxis treatment (initiated in children 6-30 months of age) still were at risk for overt joint bleeding.⁵ While the risk for bleeding was substantially lower for the prophylaxis group than those treated on demand, some of the patients with no clinical evidence of bleeds still had soft tissue changes in the knees/ankles/elbows on magnetic resonance imaging (MRI) scans and evidence of iron deposition over the initial 6-year period.⁵ Longer-term follow-up of the JOS through age 14 showed that children maintained on prophylaxis continue to have joint bleeds and accumulate joint changes on MRI.⁶ In a single-center study in Germany, similar MRI changes were also observed in asymptomatic ankles of boys with hemophilia A or B despite receiving early prophylaxis treatment.⁷ However, prospective studies have not been conducted to identify the ideal FA profile to avoid joint damage.

Recent epidemiologic studies of patients with mild to moderate hemophilia treated with on-demand therapy provide insights into the relationship of baseline FA and risk of bleeding. In a study of 433 patients with mild to moderate hemophilia A in the Netherlands, risk of bleeding declined 18% for every 1% increase in factor VIII

(FVIII), and those >15% would not be expected to have joint bleeding.⁸ Soucie et al⁹ evaluated the association between joint bleeding and factor levels in people with mild to moderate hemophilia who were included in a large public health surveillance system in the United States, the Universal Data Collection (UDC) system, which was established by the Centers for Disease Control and Prevention (CDC) in 1998 in collaboration with the US Hemophilia Treatment Center Network (see Appendix 1). The patients included in that analysis were followed for up to 12 years and received on-demand treatment. Regression model estimates derived from the study data predicted 1.4 and 0.6 bleeds/year (hemophilia A and B, respectively) at a FA of 15%, suggesting that target activity levels of 15% are unlikely to prevent all joint bleeding. Additionally, joint bleed rates for any given FVIII/factor IX (FIX) level were higher among people with hemophilia A than people with hemophilia B.

While avoidance of clinically evident bleeding is a short-term objective, avoidance of arthropathy, pain, and functional impairment is the ultimate goal of routine treatment. In our previously published work using UDC data to examine range of motion (ROM) of joints among young males with hemophilia, we found that increasing severity of hemophilia, older age, and presence of an inhibitor were associated with a greater limitation in joint ROM.¹⁰ A separate analysis of the UDC data documented an independent effect of adiposity. Young males (≤ 20 years) who were overweight or obese had progressively faster rates of joint mobility loss, particularly in the lower limbs, than those with a low or normal body mass index (BMI); these findings were not explained by differences in disease severity.¹¹

In the current analysis, we used the UDC surveillance data to further explore the impact of hemophilia severity and specifically FVIII/FIX activity on joint ROM as a surrogate for hemophilic arthropathy.

2 | MATERIALS AND METHODS

UDC system methodologies have been well described.¹² Data were collected from providers in a network of comprehensive care centers for people with bleeding disorders located throughout the United States. Patients or parents of minor children gave consent for annual participation, and the project had both local and CDC Institutional Review Board oversight. Collection of UDC data was required for federally designated HTCs and supported by CDC grants to the HTCs.

Demographic and clinical data were collected using standardized forms. Data collected at the first UDC visit included month and year of birth, sex, self-reported race and Hispanic ethnicity, health insurance type, factor deficiency type, and baseline FA level based on clinic records. During each subsequent UDC visit, measurements of height and weight were taken and data were collected on current prescribed treatment type and the results of any testing for inhibitors.

Additionally, at each UDC visit, ROM measurements were taken on each of 10 joints (shoulders, elbows, hips, knees, and ankles) by trained care providers using standardized methods. A blood specimen was obtained and was tested in the CDC laboratory for the presence of active HIV, hepatitis C, or hepatitis B (positive surface antigen) infection.

2.1 | Study population and data analysis

Males ≥ 2 years of age with hemophilia A or B with baseline FA levels of $\leq 40\%$ and with UDC visits during the period 1998-2011 were eligible for inclusion in the current analysis. Those who had been prescribed prophylactic treatment and those with any evidence of an inhibitor (elevated inhibitor titer or immune tolerance treatment) at enrollment and any time during follow-up were excluded.

Patient race was categorized as "white," "black," or "other." Hispanic ethnicity was determined based on designation of race and ethnicity as either white Hispanic or black Hispanic. Information from each visit was used to categorize current health insurance status as "commercial," "Medicare/Medicaid," "other," or "uninsured." Heights and weights measured at each visit were converted to BMI by dividing the weight in kilograms by the height in meters squared. Current BMI was categorized based on defined values of BMI for adults¹³ as "underweight" (<18.5), "normal" (18.5 - 24.9), "overweight" (25.0 - 29.9) or "obese" (≥ 30.0) or on the basis of growth charts for children and teens <20 years of age.¹⁴

Using the ROM data collected for each subject, along with ROM data collected similarly on an unaffected general population without hemophilia,¹⁵ we created a summary measure of the proportion of normal ROM (PN-ROM) for each study participant at each visit as described previously.¹¹ Briefly, the measures from all 10 joints were combined, and this measure was divided by the similarly derived summary measure for 12- to 20-year-old males without bleeding disorders and no joint disease and multiplied by 100 to calculate for each subject a PN-ROM measure that could be compared between study subjects. The normal ROM for 12- to 20-year-olds was used as the denominator for the PN-ROM measure for each age group of the cases so that the resulting proportion was standardized and could be compared across all age groups. Because very young subjects have greater ROM than 12- to 20-year-olds, the PN-ROM value for these subjects usually exceeded 100%. The selection of this approach was guided by our desire to compute a measure of the overall amount of ROM loss (no matter where it occurred) for each subject at every visit. These measures for all visits were used in the analysis

to calculate a rate of ROM loss that could be compared across the factor activity spectrum adjusting for other variables.

2.2 | Statistical analysis

Differences in the distribution of demographic and clinical characteristics between subjects with hemophilia A and those with hemophilia B were examined for statistical significance using chi-square tests. Least square means of the PN-ROM values for subjects in categories of these characteristics were compared using general linear regression.

We used a mixed model repeated measures linear regression approach to evaluate the effects of the various patient characteristics on the rate of ROM loss over time. Data collected from 2 to as many as 14 UDC visits for each subject were used. Because data collected repeatedly on the same subjects are likely to be correlated, we examined various models with different covariance structures and selected an autoregression structure based on diagnostic measures indicating the best model fit for the data. The output of this analysis consists of 2 estimates of the effect of each characteristic: (1) an estimate of the PN-ROM at the intercept (the youngest age groups); and (2) an estimate of the rate of change in the PN-ROM value for each year due to that characteristic alone (adjusted for all of the other characteristics in the model). All analyses used SAS version 9.3 (SAS Institute, Cary, NC) and *P* values $\leq .05$ or 95% confidence intervals that did not include 0 were considered to indicate statistical significance.

3 | RESULTS

During the study period, there were 6703 eligible patients who had a total of 30 102 UDC visits. Study subjects had 1-14 visits with a mean (median) of 4.5⁴ visits per patient. Only 1.5% of patients had only 1 visit. The distributions of patient characteristics at baseline are shown in Table 1. One quarter of subjects had severe ($<1\%$ FA, 26.3%), and nearly one third had moderate disease (1%-5% FA, 31.4%). About half were youth or teens (52.5%), 10% were either black or Hispanic, 57.4% had commercial health insurance, 44.7% were overweight or obese, 60% were infected with hepatitis C, and 13% with HIV.

The distributions of nearly all of the characteristics differed by hemophilia type (Table 1). Compared to participants with hemophilia B, those with hemophilia A tended to be somewhat younger, a higher proportion were of minority race and ethnicity and more had government health insurance. Clinically, participants with hemophilia A were also more likely to be overweight or obese, less likely to have moderate disease, more likely to be HIV infected, but less likely to be infected with hepatitis C.

ROM was strongly associated with all of the studied patient characteristics (Table 2). Not surprisingly, PN-ROM values declined with age and ranged from a mean of 105.7% of normal for the youngest to

Characteristic	Total N (%)	Hemophilia A		Hemophilia B		P value
		N	%	N	%	
Age group, y						
2-8	1710 (25.5)	1197	24.9	513	27.1	.03
9-19	1808 (27.0)	1330	27.7	478	25.2	
20-44	2162 (32.2)	1568	32.6	594	31.3	
45-64	851 (12.7)	600	12.5	251	13.2	
65+	172 (2.6)	112	2.3	60	3.2	
Race						
White	5624 (83.9)	3973	82.6	1651	87.1	<.001
Black	688 (10.3)	534	11.1	154	8.1	
Other	391 (5.8)	300	6.3	91	4.8	
Hispanic ethnicity						
Yes	752 (11.2)	631	13.1	121	6.4	<.001
No	5951 (88.8)	4176	86.9	1775	93.6	
Insurance						
Commercial	3848 (57.4)	2778	57.8	1070	56.4	<.001
Medicaid/ Medicare	1911 (28.5)	1469	30.6	442	23.3	
Other	459 (6.8)	301	6.3	158	8.3	
Uninsured	442 (6.6)	240	5.0	202	10.6	
Body mass index						
Underweight	67 (1.0)	49	1.0	18	1.0	.90
Normal	3469 (51.8)	2471	51.4	998	52.6	
Overweight	1605 (23.9)	1164	24.2	441	23.3	
Obese	1395 (20.8)	1007	21.0	388	20.5	
Baseline factor activity level						
<1	1762 (26.3)	1368	28.5	394	20.8	<.001
1-2	833 (12.4)	436	9.1	397	20.9	
3-5	1270 (19.0)	785	16.3	485	25.6	
6-9	1006 (15.0)	742	15.4	264	13.9	
10-14	788 (11.8)	605	12.6	183	9.6	
15-24	720 (10.7)	598	12.4	122	6.4	
25-40	324 (4.8)	273	5.7	51	2.7	
HIV infection						
Negative	5843 (87.2)	4055	84.4	1788	94.3	<.001
Positive	860 (12.8)	752	15.6	108	5.7	
Hepatitis C infection						
Negative	2706 (40.4)	2040	42.4	666	35.1	<.001
Positive	3997 (59.6)	2767	57.6	1230	64.9	
Hepatitis B infection ^a						
Negative	6555 (97.8)	4695	97.7	1860	98.1	.30
Positive	148 (2.2)	112	2.3	36	1.9	

TABLE 1 Demographic and clinical characteristics at baseline for 6703 males by type of hemophilia

Note: All proportions do not sum to 100% due to missing data.

^aPositive for hepatitis B surface antigen.

TABLE 2 Associations between demographic and clinical characteristics at baseline and the proportion of normal range of motion (ROM) for 6703 males with hemophilia

Characteristic	Mean normal ROM, %
Age group, y	
2-8	105.7
9-19	98.9
20-44	89.0
45-64	83.1
65+	85.2
Race	
White	95.3
Black	91.7
Other	97.8
Hispanic ethnicity	
Yes	94.7
No	98.2
Insurance	
Commercial	96.4
Medicaid/Medicare	92.6
Other	95.3
Uninsured	94.0
Body mass index	
Underweight	78.4
Normal	98.3
Overweight	92.3
Obese	91.3
Hemophilia type	
A	94.6
B	96.3
Baseline factor activity level	
<1	86.5
1-2	96.8
3-5	97.7
6-9	98.5
10-14	99.2
15-24	98.2
25-40	97.7
HIV infection	
Negative	97.0
Positive	82.2
Hepatitis C infection	
Negative	100.8
Positive	86.5
Hepatitis B infection	
Negative	95.3
Positive	87.6

$P < .001$ for all comparisons.

85.2% of normal for the oldest subjects ($P < .001$). Blacks, Hispanics, and those with Medicare or Medicaid health insurance had significantly lower mean values for PN-ROM than their respective comparators. Overweight and obese subjects and the few (~1%) who were underweight had lower PN-ROM values than those of normal weight. With regard to clinical characteristics and based on unadjusted comparisons, those with hemophilia A had a significantly lower mean PN-ROM at baseline than those with hemophilia B (Table 2). Subjects with FA of <1% had a marked lower PN-ROM than those with factor levels of 1% or above. Subjects with each of the 3 studied infections had significantly lower PN-ROM values than those who were uninfected.

Relations between PN-ROM and the combination of age and baseline FA level for study subjects and for the referent normal population (4) are shown in Table 3. It is apparent that PN-ROM values for most of the subjects were within 10% of the values for similarly aged males without a bleeding disorder or known joint disease. Only men with hemophilia who were ≥ 30 years of age with factor levels $\leq 2\%$ and those ≥ 50 years old with factor levels $\leq 5\%$ had mean PN-ROM values >10% less than those of similarly aged males without hemophilia. Furthermore, men with hemophilia who were ≥ 40 years of age with factor levels <1% had PN-ROM values >20% less than those of similarly aged men without hemophilia. The same data shown graphically in Figure 1A and 1B, separately for subjects with hemophilia A and B, demonstrate that the loss in PN-ROM with age was linear, but the rate of loss varied by hemophilia severity with the steepest decline among subjects with severe disease. In addition, the overall magnitude of the decline appeared to be greater for subjects with hemophilia A than for those with hemophilia B.

The results of a mixed model multivariable linear regression analysis using data from all 30 102 visits for the 6703 subjects are shown in Table 4. Among all of the studied demographic and clinical characteristics, only infection with hepatitis B or C did not contribute significantly to the model and were omitted from the final model. Two estimates were generated by the model for each characteristic: The first was an estimate of the effect of the characteristic on the initial value of PN-ROM; the second was an estimate of the effect of the characteristic on the rate of change of the PN-ROM per year of follow-up.

The intercept is the estimate of the PN-ROM at the origin of the fitted regression line for subjects with the reference value for every characteristic. The value of the intercept (105.3% of normal) is the model estimate of the PN-ROM for the youngest subjects with the referent hemophilia type (A), factor level (16%-40%), white race, non-Hispanic ethnicity, and so on. Parameter estimates for each level of characteristic can be added to the intercept to obtain the estimated PN-ROM value for subjects with that characteristic.

Of more interest are the estimates for the rate of PN-ROM change due to that characteristic shown in the third column of Table 4. These parameter estimates are interpreted as either a lesser or greater decrease (positive or negative sign, respectively) in the rate of annual loss in the PN-ROM due to that level of a characteristic relative to the reference level. Adjusting for all of the characteristics

TABLE 3 Mean percentage of normal range of motion by age group and actor activity level for 6703 males with hemophilia and for males without bleeding disorders or known joint disease

Age, y	Baseline factor activity level, %							Normal
	<1	1 - 2	3 - 5	6 - 9	10 -14	15-24	25-40	
2-8	105	105	105	105	105	105	105	114
9-19	96	99	99	99	99	99	99	102
20-29	89	94	95	95	97	98	95	98
30-39	81	86	92	92	94	96	93	99
40-49	70	80	86	90	91	91	94	94
50-69	63	78	83	87	88	88	86	92
70+	57	80	82	82	87	87	87	NA
Normal								
Within 10% of normal								
>10 up to 20% below normal								
>20% below normal								
Insufficient data								

NA, not applicable.

in the model, subjects with <1% FA had a nearly 0.5% (0.43) significantly greater average decrease in PN-ROM each year relative to those with factor activity levels of 16%-40%. A similar significant effect was seen among subjects with factor activity levels of 1%-9%; however, the magnitude of the excess decrease in the PN-ROM (0.12) was only about one fourth that seen among those with severe hemophilia. FA levels from 10% to 15% did not significantly influence the rate of PN-ROM change over time compared to those with FA levels >15%.

The average rate of loss of PN-ROM was 0.05% less per year for subjects with hemophilia B than for those with hemophilia A. Other factors significantly associated with a decreased rate ROM loss included above-normal BMI and HIV infection. Factors associated with an increased rate of ROM loss relative to their referent groups included black race, Hispanic ethnicity, and Medicare/Medicaid health insurance. In general, the magnitude of the differences in rates for these other factors was much less than that due to FA level (Table 4).

4 | DISCUSSION

Joint-related morbidity is a key concern in hemophilia. Recent large-scale epidemiologic studies in patients treated without prophylaxis have demonstrated that the standard classification scheme for hemophilia severity may underestimate the complications experienced by people with mild to moderate hemophilia. This is supported by ongoing literature demonstrating the presence of joint disease and need for surgery in patients with mild hemophilia as they reach early adulthood, and perhaps exacerbated by the range of activities in which they are engaged without prophylaxis.

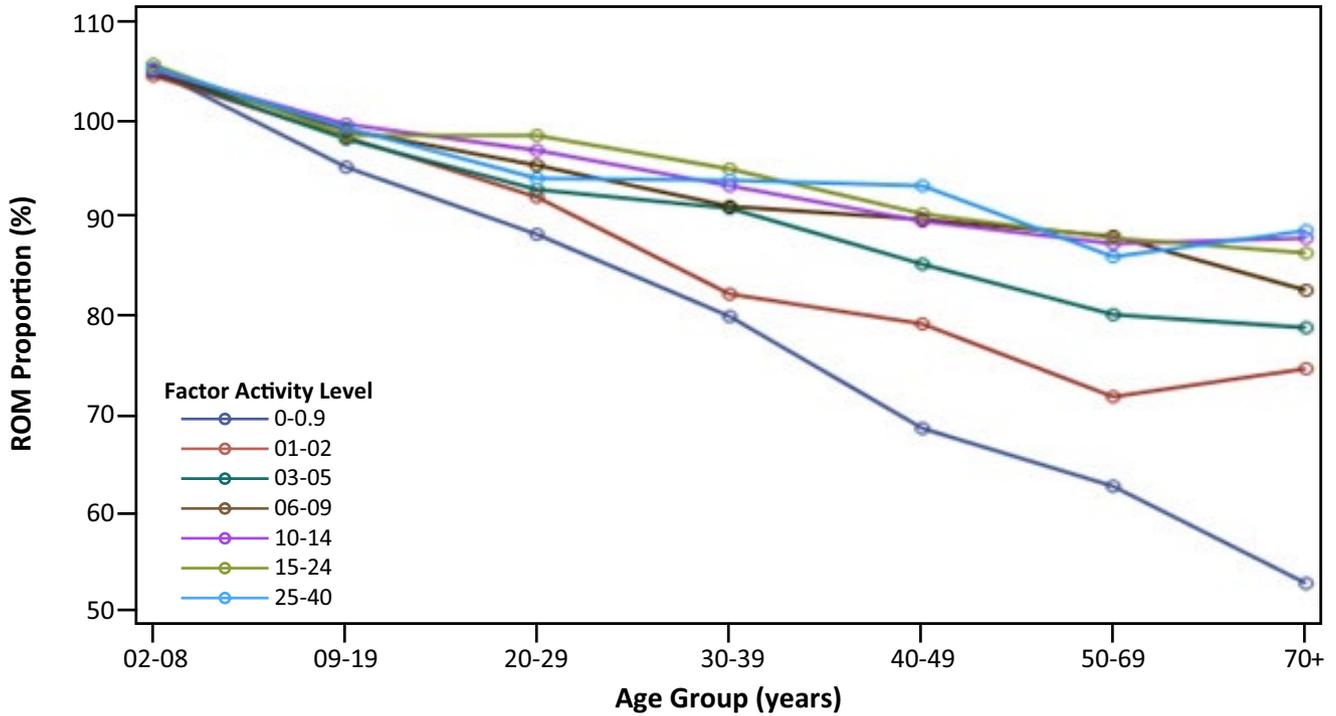
The prior analysis of UDC data demonstrated the relationship between FA and bleeding, with occasional bleeding noted at factor

levels of up to 15%-20%.⁹ However, the observations dating back to Fischer et al¹⁶ suggest that bleeding can be directly correlated with hemophilic arthropathy. In the first of these assessments of patients in the Netherlands, the authors showed that every 13 bleeds resulted in a 1-point increase in the Pettersson radiographic score, and there was no “autonomous” progression in the absence of joint bleeding. When compared with the prior UDC study of FA and bleeding,⁹ the current UDC study showed that the greatest impact on joint ROM was seen among participants with baseline factor levels of <1%. Further, the modeling suggests that participants with moderate hemophilia and lower range of mild hemophilia (5%-9%) also experience an increased rate of loss of joint ROM that declines as the FA increases (Figure 1). Taken together, these 2 analyses of the UDC data set support the contention of Fischer et al¹⁶ by demonstrating the association of joint ROM impact with baseline FA and the inherent associated bleeding risk. Findings from this study lend support to the clinical observation that with infrequent but ongoing bleeding rates over many years, patients may still develop hemophilic arthropathy.

While there remains ongoing disagreement on whether hemophilia A represents a more severe disease at any given factor level than hemophilia B, this analysis shows that hemophilia type may have only a limited impact on joint health (about one tenth) compared to having severe disease. The far greater effect of FA levels than hemophilia type on relevant clinical outcomes such as joint disease may be one reason for the difficulty in proving that hemophilia B has a less severe phenotype. In part, this may be the result of the differences in FVIII and FIX synthesis and where the inactive factors are stored and become activated in vivo.¹⁷ Our data do not help resolve the differences in FVIII and FIX biology but demonstrate that the effect of FA carries much more significance in relation to joint ROM.

Ultimately, the focus of clinical management of hemophilia has been to ensure that patients with hemophilia grow to

Average ROM Proportion by Age - FVIII



Average ROM Proportion by Age - FIX

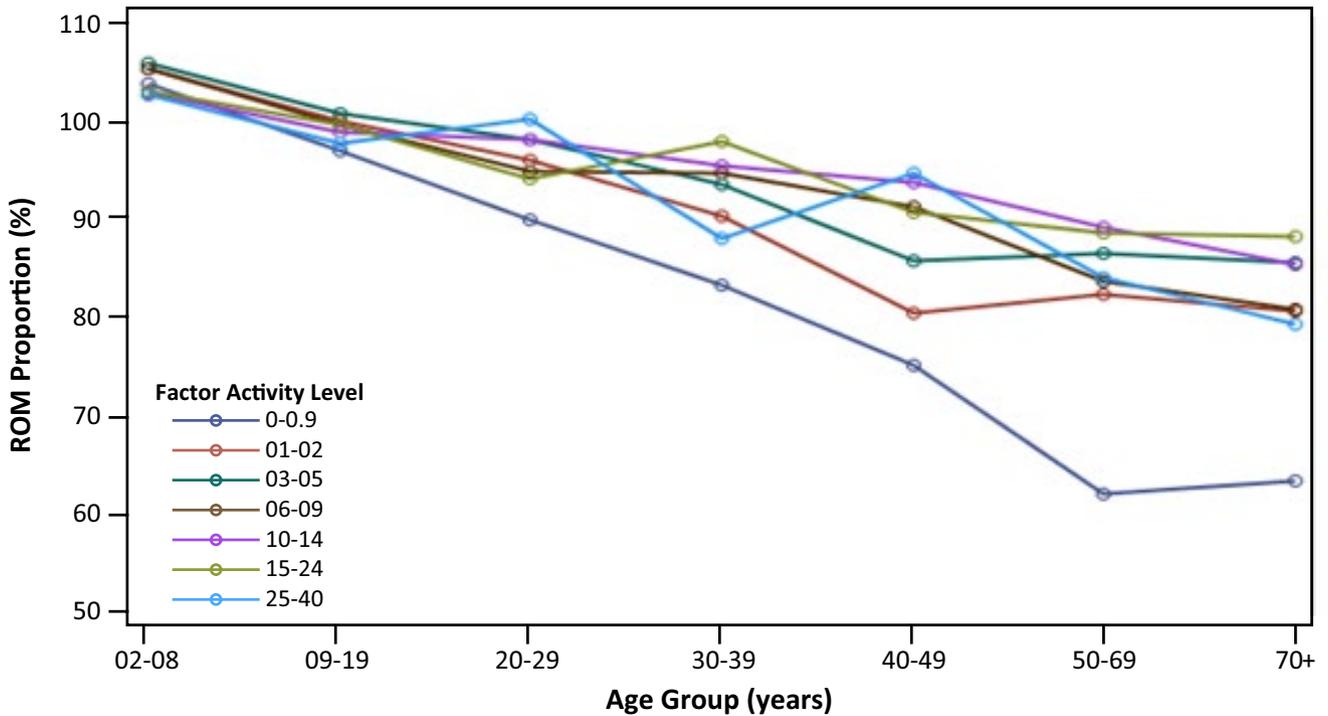


FIGURE 1 Average ROM proportion by age group based on baseline factor levels in patients not receiving prophylactic treatment of bleeding: (A) 4807 males with hemophilia A; (B) 1896 males with hemophilia B. FIX, factor IX; FVIII, factor VIII; ROM, range of motion

TABLE 4 Multivariable analysis of associations between demographic and clinical characteristics and initial PN-ROM status and rate of PN-ROM change over time among 6703 males with hemophilia

Characteristic	Initial PN-ROM status		Rate of PN-ROM change	
	Parameter estimate	95% CI	Parameter estimate	95% CI
Intercept	105.3	103.0-107.6		
Age, y	-0.35	-0.4 to -0.3		
Hemophilia B vs A	0.28	-0.6 to 1.2	0.05	0.02 to 0.08
Baseline factor level vs 16%-40%				
<1	2	0.4-3.5	-0.43	-0.47 to -0.4
1-9	1.32	0.04-2.6	-0.12	-0.16 to -0.09
10-15	0.5	-1.0 to 2.1	-0.02	-0.06 to 0.02
Race vs white				
Black	-1.1	-2.4 to 0.3	-0.07	-0.11 to -0.03
Other	1.4	-0.1 to 3.0	-0.06	-0.12 to -0.001
Hispanic ethnicity	1.5	0.4 to 2.7	-0.08	-0.13 to -0.04
Insurance vs. commercial				
Medicaid/Medicare	-1	-1.6 - -0.4	-0.02	-0.03 to 0.0
Other	-0.7	-1.6 to 0.3	0.01	-0.02 to 0.04
Uninsured	0.003	-1.2 to 1.2	-0.01	-0.05 to 0.03
Body mass index vs normal				
Underweight	0.6	-2.3 to 3.6	-0.01	-0.1 to 0.07
Overweight	-1.6	-2.1 to -1.1	0.02	0.0 to 0.03
Obese	-3.9	-4.5 to -3.3	0.03	0.01 to 0.05
HIV infection	0.6	-1.5 to 2.6	0.06	0.01 to 0.11

Note: Parameter estimates are interpreted as either a lesser (+) or greater (-) decrease in the rate of annual loss in the PN-ROM due to that level of a characteristic relative to the reference level.

Abbreviations: CI, Confidence Interval; PN-ROM, percentage of normal range of motion.

adulthood and older ages with preserved musculoskeletal function. Prophylaxis has likely dramatically reduced bleeding in the population with severe hemophilia, but data still suggest standard prophylaxis to a 1% trough target may not be sufficient to prevent bleeding.^{5,7} Joint pathology directly relates to the number of bleeding events,¹⁶ and in populations including those on prophylaxis, the presence of Pettersson scores of >21 is associated with significant health-related quality-of-life impairment.¹⁸ A recent study of nearly 2000 men in the United States with severe hemophilia, among whom nearly 40% were using continuous prophylaxis, found that the presence of joint disease was strongly associated with worse health-related quality of life as measured by 2 standardized tools.¹⁹ Multiple recent observational studies that included patient-reported outcome assessments in mild to moderate hemophilia have also demonstrated pain, functional impairment, depression, and anxiety in adults not traditionally considered for early prophylaxis.²⁰⁻³⁰

As enthusiasm builds for newer treatment options (extended half-life factor, nonfactor, and gene therapy) that seek to modify a severe phenotype to a milder one, the issue of losing track of patients that have infrequent but significant joint bleeding is

becoming a paramount clinical conundrum. Further, the choice of clinically meaningful prophylaxis peak or trough targets to cover the range of patient activities also becomes more significant; applying this approach to targeting nonfactor treatments that are not directly assessed by factor levels is speculative. In both cases, there is a tremendous need for large-scale data across developed countries, including joint and functional assessments over the coming decades.

Several limitations should be considered when these results are evaluated. First, because patients using prophylaxis, and who may have had a more severe bleeding phenotype, were excluded, our results may have underestimated the amount of joint ROM loss experienced across the FA-level spectrum for patients with both severe and nonsevere hemophilia. However, a previous study of bleeding rates in this same population revealed that there were patients with significant numbers of bleeds at every FA level.⁹ Furthermore, a randomized trial found that prophylaxis begun after early childhood did not change the rate of arthropathy progression.³¹ Therefore, the impact of this exclusion on the results of our study may have been minimal.

Second, although we relied on cross-sectional data collected during annual visits to the HTC, we used ROM data collected from

up to 14 visits to model the influence of various exposures on the rate of motion loss over time. In general, this analytic approach results in estimates that closely approximate those obtained from longitudinal studies; however, our results may have been influenced by nonlinear age effects that could not be accounted for in our models.³²

Third, the FA level that we used was the value reported at the first UDC visit as the “baseline” level according to the patient’s clinic record. Because the tests were performed locally and the testing date was not reported we were unable to assess the accuracy of the measures due to known interlaboratory variability³³ as well as the FA increases that occur with aging.³⁴ Nonetheless, the strength of FA level as a risk factor for joint outcomes was so strong that these variations were unlikely to have biased the results in any meaningful way.

Finally, the data collected in UDC provide limited information on joint-specific bleeding or function; clinical assessment of functional outcomes was captured with a 5-level categorical assessment of the patient’s overall activity level. UDC further captured use of adaptive devices (cane/crutches/walker or wheelchair) over the prior 6 months and the number of days of missed work/school in the prior year due to upper and lower extremity problems. However, UDC did not capture a comprehensive functional assessment (eg, Hemophilia Activities List [HAL]) that incorporates detailed activities associated with specific joints or the upper or lower extremities with which to correlate our analysis of composite PN-ROM across all 10 joints assessed or drive a deeper joint-specific (ankle/knee/elbow) ROM analysis. Therefore, the measure that we used in this study, while appropriate for measuring rate of ROM loss, lacks adequate detail to make assessments of the effects of FA and other characteristics on joint function, or the effect of FA on any specific joint. It is likely based on prior epidemiologic analyses including UDC data that patients with mild to moderate hemophilia may have only 1 or 2 joints that would be abnormal,^{8,9,35,36} and as such the impact of particularly FA levels in the mild range on composite PN-ROM may minimize the impact seen over the up to 12-year time horizon in the UDC data set; thus, we are unable to speak to the extent of impact that FA on individual joints and what impairment is associated with the loss of PN-ROM. Correlations between HAL, other patient-reported outcomes, and hemophilia joint health score (which includes ROM) have been established in a recently published study of 381 adults in US HTCs.^{20,37,38} In the context of the current focus on transitioning patients to a “milder phenotype” with new therapeutic approaches, there are opportunities in long-term prospective studies moving forward to combine more detailed assessment of specific joints and functional tasks.

5 | CONCLUSION

The effect of FA level on ROM loss appears far greater than that of other characteristics, especially for patients with FA levels <10%. Those with moderate and low-mild hemophilia showed a lower rate

of loss of ROM compared to those with severe hemophilia treated on demand. Exclusion of patients treated with prophylaxis at any time may reduce the magnitude of these results. This evidence emphasizes the need to maintain a high index of suspicion of substantial joint disease among older-age individuals with moderate and low-mild hemophilia treated on demand, with consideration of the role of secondary prophylaxis in this nonsevere population. Further, increased focus on children with nonsevere hemophilia should include consideration of prophylaxis to avoid even the very gradual development of arthropathy. The effect of hemophilia type (A vs B) on rate of ROM loss exists, but is about one tenth that of having severe disease and may be one reason for the difficulty in proving that hemophilia B has a less severe phenotype. As factor-based prophylaxis regimens and future nonfactor treatments move toward creating a larger population with “mild” hemophilia, broader surveillance of clinical markers of joint health and functional impairment should become a more critical aspect in the coming decades and a potential priority for the US HTC network.

6 | STUDY GROUP MEMBERS

The US Hemophilia Treatment Center Network (USHTCN) includes about 130 regionally organized hemophilia treatment centers. The CDC-UDC Cooperative Agreement Grantees/Regional Directors of the 12 regions of the USHTCN at the time of final UDC data cleaning and research evaluations include: Doreen B. Brettler, New England Hemophilia Center, Worcester, MA; Christopher E. Walsh, Mount Sinai School of Medicine, New York, NY; Regina B. Butler, Children’s Hospital of Philadelphia, Philadelphia, PA; Paul Monahan, University of North Carolina at Chapel Hill, Chapel Hill, NC; Ruth Brown, Hemophilia of Georgia, Inc, Atlanta, GA; Ivan C. Harner, Hemophilia Foundation of Michigan, Ypsilanti, MI; Danielle L. Baxter, Great Lakes Hemophilia Foundation, Milwaukee, WI; Deborah L. Brown, Gulf States Hemophilia and Thrombophilia Center, Houston, TX; Brian M. Wicklund, Kansas City Regional Hemophilia Center, Kansas City, MO; Marilyn J. Manco-Johnson, University of Colorado Hemophilia and Thrombosis Center, Aurora, CO; Diane J. Nugent, Children’s Hospital of Orange County, Orange, CA; Michael Recht, The Hemophilia Center at Oregon Health and Science University, Portland, OR. In addition to coordinating regional data collection, the Regional Coordinators from the 12 regions of the US HTCN validated specific data elements and categories to verify the precision of this study and include: Ann D. Forsberg, Mariam Voutsis, Danielle L. Deery, Steven Humes, Karen Droze, Suzanne Kapica, Kathryn Reese, John Drake, Becky Dudley, Judith R. Baker, Brenda K. Riske, and Robi Ingram-Rich.

RELATIONSHIP DISCLOSURE

MW and MR are directors of HTCs that participated in the CDC-UDC study. JMS has been the lead epidemiologist associated with the CDC-UDC study and liaison with the CDC-UDC Working Group and CDC-UDC Joint Working Group.

AUTHOR CONTRIBUTIONS

MW, MR, JMS, NI, and DLC participated in the design of the analysis, interpretation of data, and writing/editing the manuscript.

DISCLAIMER

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention.

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